

R.I.T.A. Estimate Worksheet

Name of Municipality: _____

How did you hear about R.I.T.A.? _____

Total Income Tax Dollars Collected: _____
Year

Total from Individual Accounts:
 (Single and Joint) _____

Total from Net Profit Accounts: _____

Total from Withholding Accounts: _____

Total No. of Accounts: _____ Total Returns Filed: _____

Total No. of Individual Accounts:
 (Single and Joint) _____ Total No. of Individual Returns:
 (Single and Joint) _____

Total No. of Net Profit Accounts: _____ Total No. of Net Profit Returns: _____

Total No. of Withholding Accounts: _____ Total No. of Withholding Returns: _____

Population Year

Current Tax Rate Current Tax Credit Current Credit Limit

Do you have a mandatory filing requirement even if there is no tax due? Yes No

Do you utilize the State of Ohio tax lists for non-filer compliance? Yes No

What is the percentage of residents working outside the city/village? _____

What is the percentage of accounts that are delinquent (non-paying)? _____

Are delinquent collections handled in-house or assigned to outside collectors? In-house Outside

Do you pursue delinquent (non-paying) accounts through civil action? Yes No

If yes, are civil actions handled in-house or assigned to outside attorneys? In-house Outside

If civil actions are pursued, how many suits are typically filed per year? _____

Are costs associated with civil actions included in your Tax Department Budget? Yes No

Are income tax receipts sent to a lockbox service or directly to your city/village? Lockbox City/Village

Check services you use or offer: E-File E-Payment Document Imaging On-line Tax Calculation

Income Tax Department Budget (not including Refunds issued): _____

Type of Tax System utilized or Third Party Administrator Name: _____

Person completing this form:

Name Title Telephone Date

Additional contact person: _____
Name Title Telephone

Please call 800.860.RITA (7482) with questions ▪ Completed forms may be faxed to 440.526.8013

Note: this information will be held in strict confidence and used only for completing an estimate for tax collection services.